



# **The Top 10 Approach to Commercial Energy Code Compliance**

**Presenter: Shaunna Mozingo**

**Tuesday, September 12, 2017**

**1:30 PM - 4:30 PM**

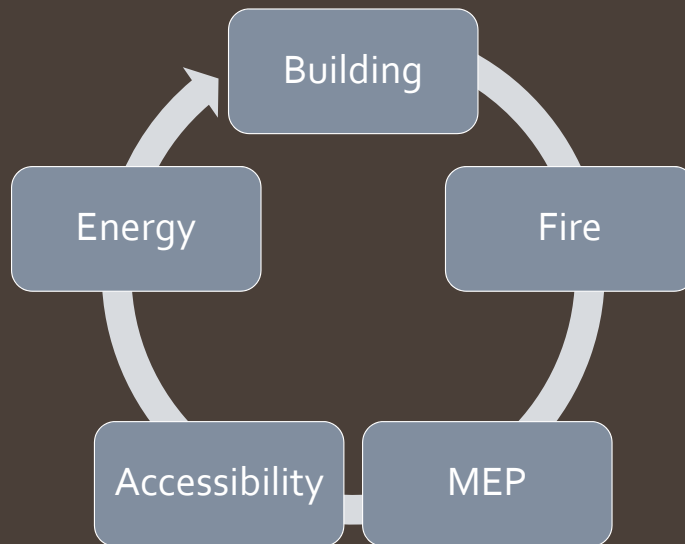


# A Top 10 Approach to Energy Code Compliance

Colorado Energy Office and Colorado Code Consulting in association with Group 14 Engineering



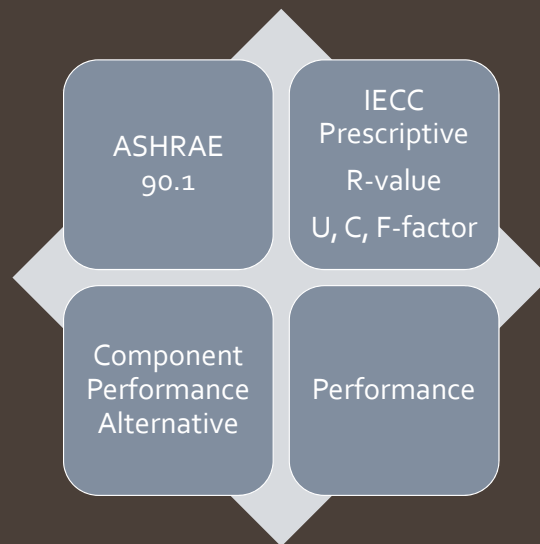
So much code, so little time

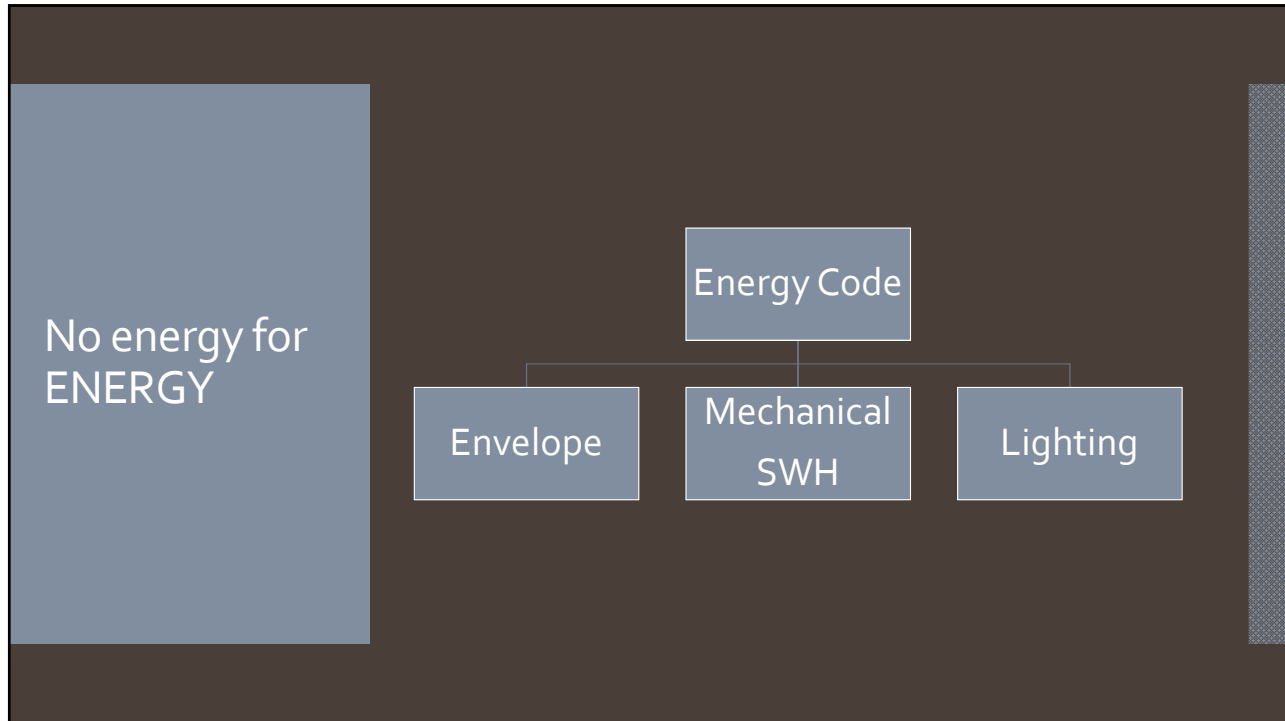


So much code,  
so little time



So many  
options





Building envelope values and fenestration areas determined in accordance with Equation 4-2 shall be permitted in lieu of compliance with the U, F- and C-factors in Tables C402.1.3 and C402.1.4 and the maximum allowable fenestration areas in Section C402.4.1.

Equipment not designed for operation at AHRI Standard 550/590 test conditions of 44°F (7°C) leaving chilled-water temperature and 2.4 gpm/ton evaporator fluid flow and 85°F (29°C) entering condenser water temperature with 3 gpm/ton (0.054 lbs • kW) condenser water flow shall have maximum full-load kW/ton (FL) and part-load ratings requirements adjusted using Equations 4-6 and 4-7.

$FL_{adj} = FL/K_{adj}$  (Equation 4-6)

$PLV_{adj} = IPLV/K_{adj}$  (Equation 4-7)

where:

$K_{adj} = A \times B$

$FL$  = Full-load kW/ton value as specified in Table C403.2.3(7).

$FL_{adj}$  = Maximum full-load kW/ton rating, adjusted for nonstandard conditions.

$IPLV$  = Value as specified in Table C403.2.3(7).

$PLV_{adj}$  = Maximum NPLV rating, adjusted for nonstandard conditions.

$A = 0.00000014592 \cdot (LIFT)^4 - 0.0000348496 \cdot (LIFT)^3 + 0.00314196 \cdot (LIFT)^2 - 0.147199 \cdot (LIFT) + 3.9302$

$B = 0.0015 \cdot \frac{L_{Cond}}{19} + 0.934$

$LIFT = \frac{L_{Cond}}{19} - \frac{L_{E}}{19}$

$\frac{L_{Cond}}{19}$  = Full-load condenser leaving fluid temperature (°F)

$\frac{L_{E}}{19}$  = Full-load evaporator leaving temperature (°F).

The  $FL_{adj}$  and  $PLV_{adj}$  values are only applicable for centrifugal chillers meeting all of the following full-load design ranges:

1. Minimum evaporator leaving temperature: 38°F.
2. Maximum condenser leaving temperature: 115°F.
3. 20°F ≤ LIFT ≤ 80°F.

URoof = Area-weighted average U-value of all roof assemblies.  
 UAS = Sum of the (UA Proposed) values for each skylight assembly.  
 US = UAS/total skylight area.

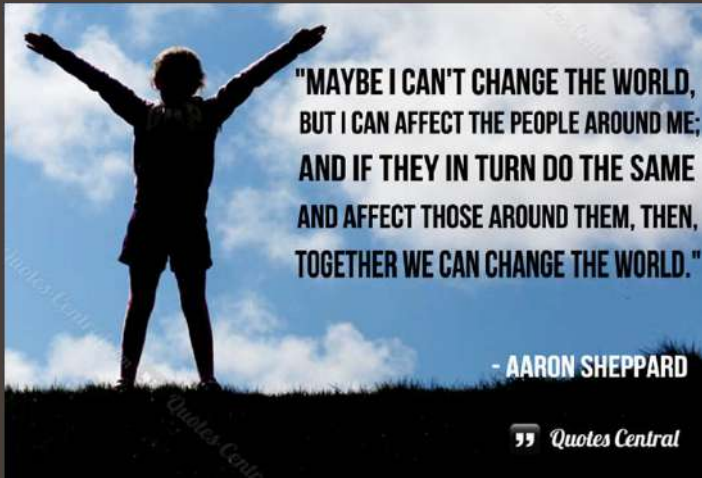
What happens  
to a code book  
that you don't  
understand?



Leaving us  
with efficiency  
on paper only

$$\text{efficiency} = \frac{\text{useful energy out}}{\text{total energy in}}$$

How do we affect change?



Keep it simple





WHO...

**CEO**  
**CO**  
**COLORADO**  
Energy Office

**Group 14**  
ENGINEERING Inspiring better buildings.

**COLORADO CODE**  
CONSULTING  
LLC



## Why did we do the study?

- A new way to meet ARRA Requirements
- To take a complex code and make it useable
- To give the code official an alternative way to do their job
- To actually get better efficiency in buildings and not just on paper
- Commercial buildings hadn't really been looked at this way

## When did this take place...

- **Methodology Phase: November 2015-January 2016**
  - Create methodology
  - Create data collection forms/spreadsheets
  - Research data on existing buildings to find energy usage
  - Determine which types of buildings to go into
- **Implementation Phase: February 2016-May 2016**
  - Plan review and inspections using data collection tools
- **Final Analysis Phase: May 2016-June 2016**
  - Entering all data into spreadsheets
  - Analyzing all data
  - Final reporting

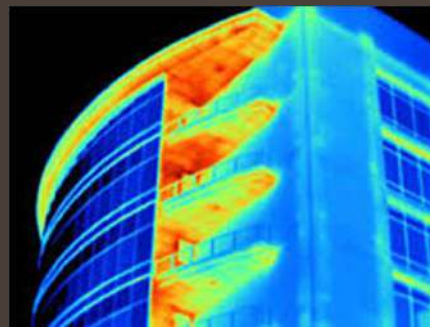


Where...

44 buildings  
around the state

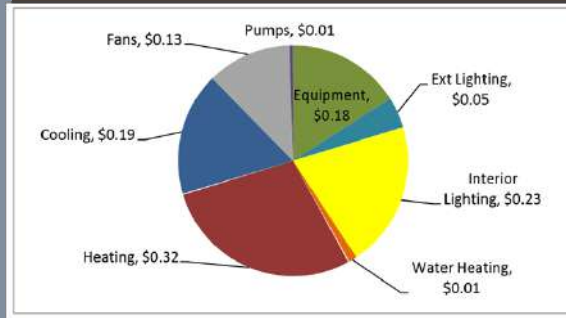


How are  
commercial  
buildings  
consuming  
energy?

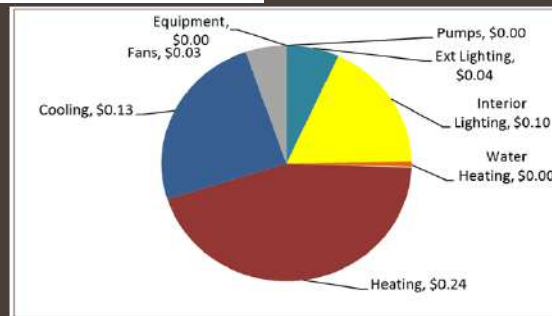


Example:  
EDUCATION

Energy Use Breakdown, \$/SF



Energy Savings Breakdown, \$/SF



Energy Cost Savings  
**VS**  
Difficulty in Verification & Enforcement

High Energy Savings

Low Energy Savings

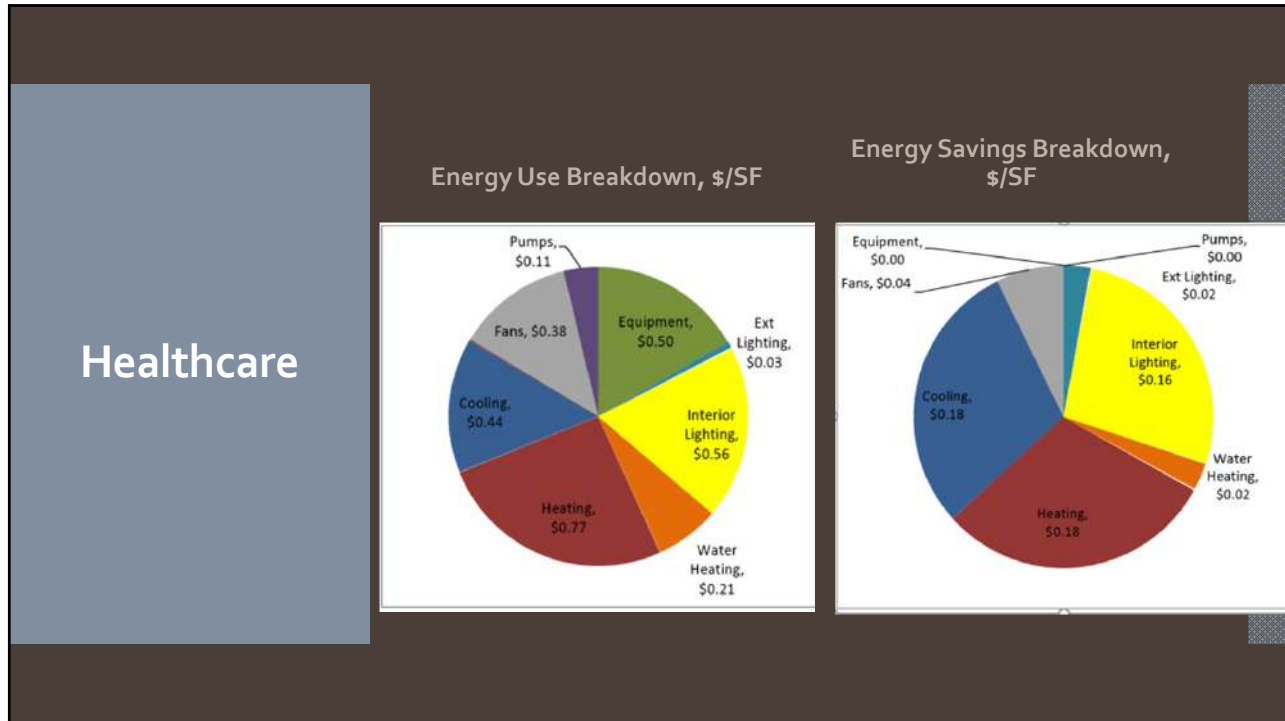
Easy to Verify

Difficult to Verify

I	II
III	IV

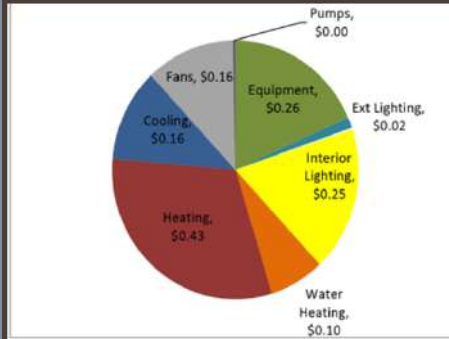
Recommended Educational Building Energy Conservation Measures		
Measure	Measure Category	Measure Notes
Vertical Fenestration	I	Relatively high window-to-wall ratios can make stricter U-Factor and SHGC requirements for vertical glazing relatively cost effective. Glazing requirements are relatively easy to enforce through submittal reviews.
HVAC Equipment Cooling Efficiency	I	Cooling is the second highest source of energy cost savings seen in educational buildings. While cooling savings include lighting and envelope measures, equipment efficiency can make a significant difference.
Installed Lighting	I	Strict lighting allowances have a high impact on nearly all building types, and can be verified through design and submittal reviews.
Lighting Controls	II	Classrooms are occupied intermittently. Common areas are typically naturally lit. Educators often prefer reduced lighting "scenes" to help with projectors, screens etc. Lighting control systems can have a large impact in schools and are typically desired anyway, but since lighting controls have to be programmed during construction, they do require on site-testing or even data logging to verify they are installed correctly.
HVAC Ventilation	II	Classrooms, gyms, and auditoriums have high peak occupant densities requiring ventilation rates that significantly exceed pressurization requirements. Occupancy also tends to vary significantly (a lecture hall or cafeteria may be nearly empty most of the day). Depending on the building and HVAC design, air-side energy recovery or demand-based ventilation setback on the HVAC system can have a significant impact on heating costs, the largest source of savings in educational buildings. Unfortunately energy recovery and especially

Recommended Educational Building Energy Conservation Measures		
Measure	Measure Category	Measure Description
Service Hot Water Equipment	III	Service hot water equipment is easy to verify through submittal reviews, but service water heating costs are so low in educational buildings there is little impact.
Wall and Roof Insulation	II	While educational buildings tend to have a high ratio of exterior wall area to interior space, glazing improvements, lighting controls and energy recovery are far more cost effective energy conservation measures.
Service Hot Water Controls	IV	Controls to reduce service water heating energy use would require functional testing to verify and save very little.



HOTELS AND HOSPITALITY

Energy Use Breakdown, \$/SF



Energy Savings Breakdown, \$/SF

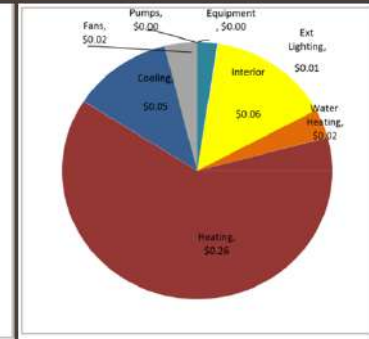


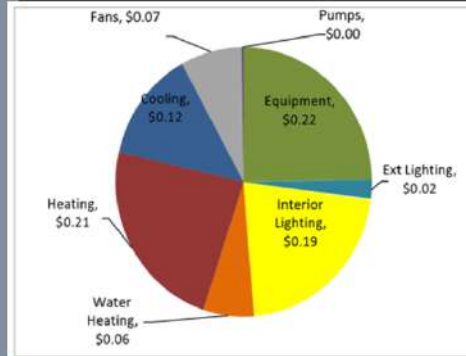
Table 5 – Recommended Hotel Energy Conservation Measures

Measure	Measure Category	Measure Notes
Installed Lighting	I	Strict lighting allowances have a high impact on nearly all building types, and can be verified through design and submittal reviews. It is important that lighting requirements apply to portable lighting installed in the guest rooms in addition to hardwired lighting.
Vertical Fenestration: Glazing Area	I	Reducing the window-to-wall area ratio can have a significant impact on reducing total loads on hotel buildings. In-unit HVAC systems tend to be small and less efficient, so reducing the loads in the space in the first place is an easy way to conserve energy.
HVAC Ventilation – Energy Recovery	II	Guest rooms are required to have continuous mechanical ventilation, 24 hours per day. This makes energy recovery on the guest room ventilation cost effective. It is common for hotels to have electric heat pump or fan coils in the guest rooms. Splitting the ventilation system from the guest room conditioning unit provides an opportunity for heat recovery and often reduces electric heating.
Guest Room Occupancy Controls	II	Occupancy rates vary by hotel but are typically around 60%. Occupancy controls that lock out lighting, increase the guest room temperature deadband or set back ventilation rates ensure empty guest rooms don't waste energy.
High Efficiency Service Water Heaters	III	Hotels generally have central water heaters. While the savings potential from high efficiency water heaters isn't great, they are relatively inexpensive to install and easy to verify.

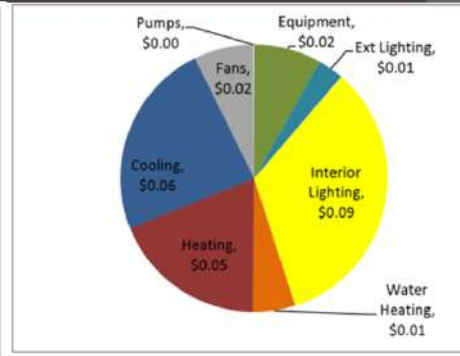


**HIGH RISE  
MULTIFAMILY**

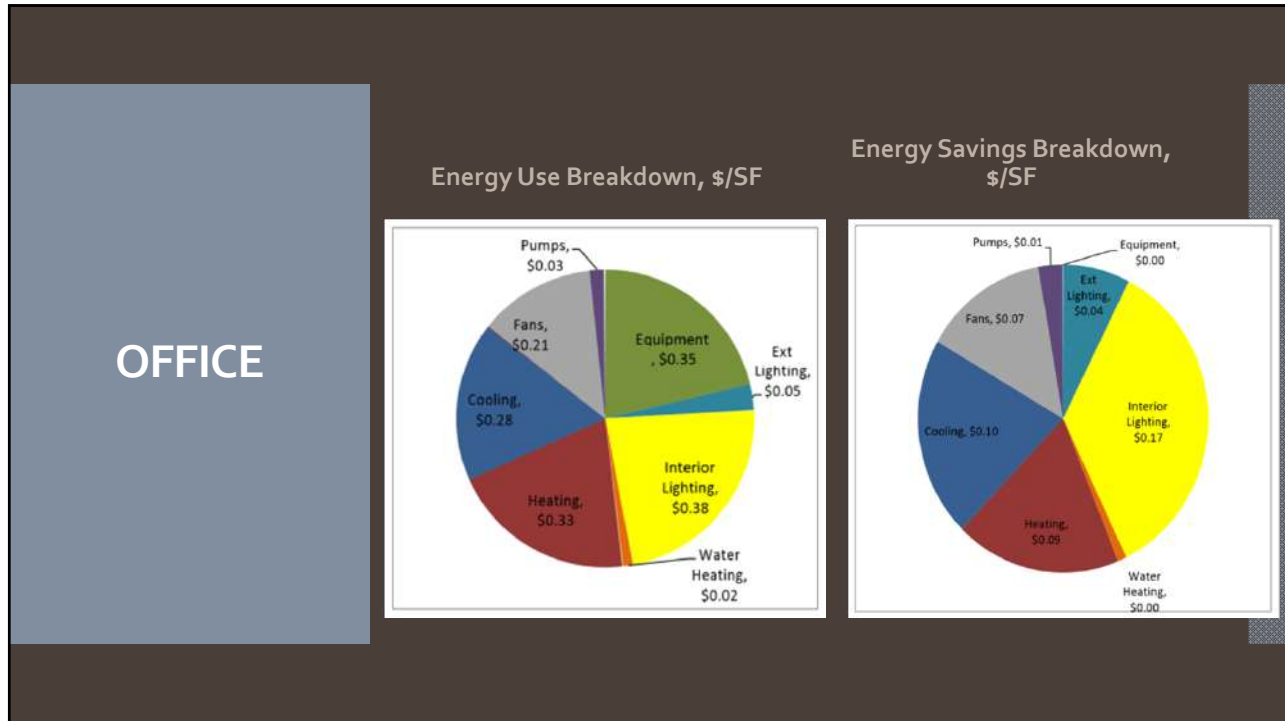
Energy Use Breakdown, \$/SF



Energy Savings Breakdown, \$/SF



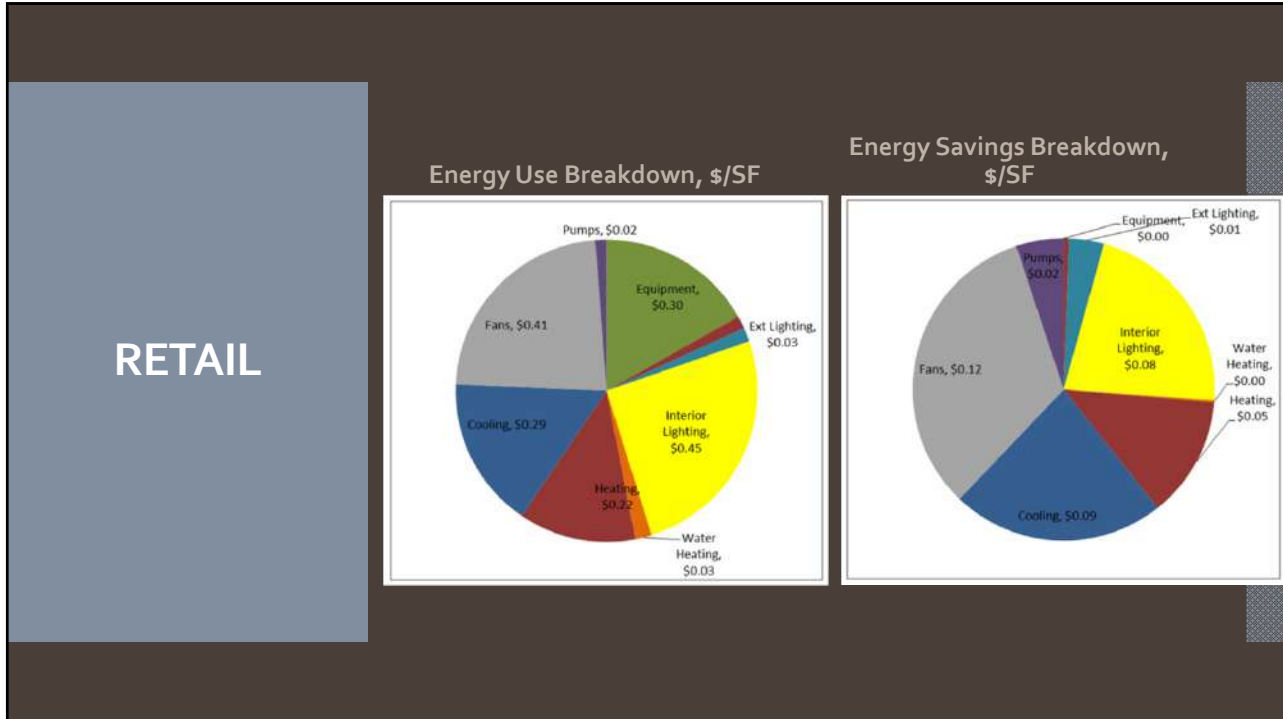
Measure	Measure Category	Measure Notes
Installed Lighting	I	Strict lighting allowances have a high impact on nearly all building types, and can be verified through design and submittal reviews. Hardwired lighting in multifamily units usually uses less than what the resident would install themselves. Encouraging hardwired lighting in multifamily units can reduce lighting energy use.
Vertical Fenestration: Glazing Area	I	Reducing the window-to-wall area ratio can have a significant impact on reducing total loads on multifamily buildings. In-unit HVAC systems tend to be small and less efficient, so reducing the loads in the space in the first place is often the easiest way to conserve energy.
Vertical Fenestration: Performance	III	Insulating glass has become standard practice in multifamily. Low SHGC glass can reduce cooling loads, but due to low internal gains can increase heating energy use, offsetting the savings from low-SHGC glass.
HVAC Equipment Cooling Efficiency	III	Cooling is the second highest source of energy cost savings in multifamily. This is primarily from reduced lighting. Because total cooling costs are low, and there are many small systems that need to be upgraded to improve efficiency, improved unitary cooling efficiency is often not cost effective.
Corridor Ventilation	II	Corridors in multifamily buildings need to be conditioned and pressurized 24 hours per day. Keeping the minimum ventilation rate as low as possible while still keeping the corridors pressurized can reduce heating energy use. Examples include nighttime airflow setback or small fan coils conditioning the corridors. Ventilation airflow reduction strategies require functional testing to verify.
Service Hot Water Equipment (Central)	III	Domestic water heating costs are low in multifamily, but if central domestic water heaters are used, high efficiency water heaters are often cost effective. If the central domestic hot water heater is used for both space heating and potable water heating, condensing water heaters are recommended anyway due to lower return water temperatures and condensation issues.



*Table 9 – Recommended Office Energy Conservation Measures*

Measure	Measure Category	Measure Notes
Installed Lighting	I	Strict lighting allowances have a high impact on nearly all building types, and can be verified through design and submittal reviews. Reduced area lighting supplemented with daylighting and task lights is the simplest and most effective way to conserve energy in offices.
Glazing Performance	I	Offices tend to be cooling dominated and have high window-to-wall area ratios. Reducing maximum allowed solar heat gain requirements would be easy to verify through submittal reviews and effective at reducing cooling energy use.
Lighting Occupancy Controls	II	Offices typically have a significant amount of area devoted to intermittently occupied spaces such as conference rooms, huddle spaces, break rooms and private offices. Motion sensors have been required in some of these spaces for several years, but additional requirements, such as vacancy sensors in perimeter private offices would likely increase savings. Lighting controls would require testing to verify.
Lighting Daylight Controls	II	The open plans and high window-to wall ratios make offices good candidates for automatic daylight dimming. Daylight dimming controls require tuning during construction and need to be verified through testing or trending.
HVAC Demand Based Reset	II	Cyclical occupancy and variable heating and cooling loads mean airflow requirements vary significantly in offices. Duct static pressure reset sequences can conserve fan energy when airflow requirements are low, typically in cool or mild weather. Duct static reset sequences require functional testing to verify. A wide temperature reset sequence reduces reheat and fan energy, but also requires testing and trending to verify.







**Table 11 – Recommended Retail Energy Conservation Measures**

Measure	Measure Category	Measure Notes
Installed Lighting	I	Strict lighting allowances have a high impact on nearly all building types, and can be verified through design and submittal reviews. Reduced area lighting supplemented with daylighting and task lights is the simplest and most effective way to conserve energy in retail.
Lighting Occupancy Controls	II	Retail typically has intermittently occupied spaces such as conference rooms, active storage, break rooms and private offices. Motion sensors, such as requiring vacancy sensors in back-of-house spaces, would likely increase savings. Lighting controls require testing to verify.
Lighting Daylight Controls	II	The open plans make retail good candidates for automatic daylight dimming. Daylight dimming controls require tuning during construction and need to be verified through testing or trending.
HVAC Ventilation	II	High efficiency air distributions systems, which could include either oversized ductwork or efficient fan wall systems can result in significant energy savings, but final fan power must be verified following the test, adjust and balance (TAB) process. If fan power limitations are written into an energy code, it is unclear how it would be enforced if required fan power ends up being higher than the design fan power.

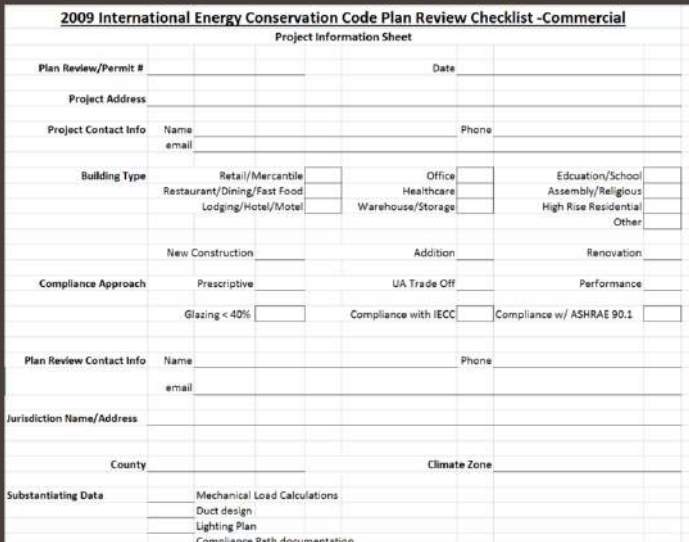
Measure	Measure Category	Measure Notes
HVAC Demand Based Reset	II	Cyclical occupancy and variable heating and cooling loads mean airflow requirements vary significantly in retail. Duct static pressure reset sequences can conserve fan energy when airflow requirements are low, typically in cool or mild weather. Duct static reset sequences require functional testing to verify. A wide temperature reset sequence reduces reheat and fan energy, but also requires testing and trending to verify.
HVAC Equipment Cooling Efficiency	II	Cooling is the fourth highest source of energy cost savings seen in retail buildings. While cooling savings include lighting and envelope measures, equipment efficiency can make a significant difference.

## The Study

Measure	Education / Public	Healthcare	Hotels and Hospitality	Multifamily	Office	Retail
Insulating Glazing	X	X	X	X	X	
Glazing Solar Heat Gain Coefficient		X	X		X	
Increase Exterior Envelope Requirements						
Reduce Installed Lighting Allowances	X	X	X	X	X	X
Lighting Controls Requirements	X	X	X		X	X
HVAC: Increased Equipment Efficiency	X	X			X	X
HVAC: Controls Requirements	X	X	X		X	X
HVAC Ventilation Controls	X			X		X
HVAC Energy Recovery	X	X	X			
Increased Service Hot Water Efficiency		X	X	X		

## The Checklist



# COMPLIANCE CHECKLIST

2009 ICC Section #	Mechanical Rough-In Inspection	Plans Verified Value	Field Verified Value	Complies?	Comments / Assumptions
503.2.3 (ME1)2	HVAC equipment cooling efficiency verified  Efficiency			-Complies -Does Not Comply -Not Observable -Not Applicable	
503.2.4.4 (ME4)2	Outdoor air and exhaust systems have motorized dampers that automatically shut when not in use and meet maximum leakage rates. Check gravity dampers where allowed.			-Complies -Does Not Comply -Not Observable -Not Applicable	
503.2.5.1	Demand control ventilation provided for spaces > 500 ft <sup>2</sup> and > 40 people/1000 ft <sup>2</sup> occupant density and served by systems with air side economizer, auto modulating outside air damper control or design airflow > 3,000 cfm.			-Complies -Does Not Comply -Not Observable -Not Applicable	
503.3.1 (ME12)1	Air economizers provided where required, meet the requirements for design capacity, control signal, and high-limit shut-off and integrated economizer control.			-Complies -Does Not Comply -Not Observable -Not Applicable	
503.4.2 (ME22)2	VAV fan motors > = 30 hp to be driven by variable speed drive, have a vane axial fan with variable pitch blades, or have controls or devices to limit fan motor demand.	-VSD -Other	-VSD -Vane axial fan -Other	-Complies -Does Not Comply -Not Observable -Not Applicable	
503.2.6 (ME30)1	Exhaust air energy recovery on systems > = 5,000 cfm and 70% of design supply air.			-Complies -Does Not Comply -Not Observable -Not Applicable	
2009 ICC Section #	Rough-In Electrical Inspection			Complies?	Comments / Assumptions
505.2.2.2 (EL1)2	Automatic lighting control to shut off all building lighting installed in buildings > 5,000 ft <sup>2</sup> .			-Complies -Does Not Comply -Not Observable -Not Applicable	
505.2.2.1 (EL10)1	Lighting controls installed to uniformly reduce the lighting load by at least 50%.	% area in compliance		-Complies -Does Not Comply -Not Observable -Not	

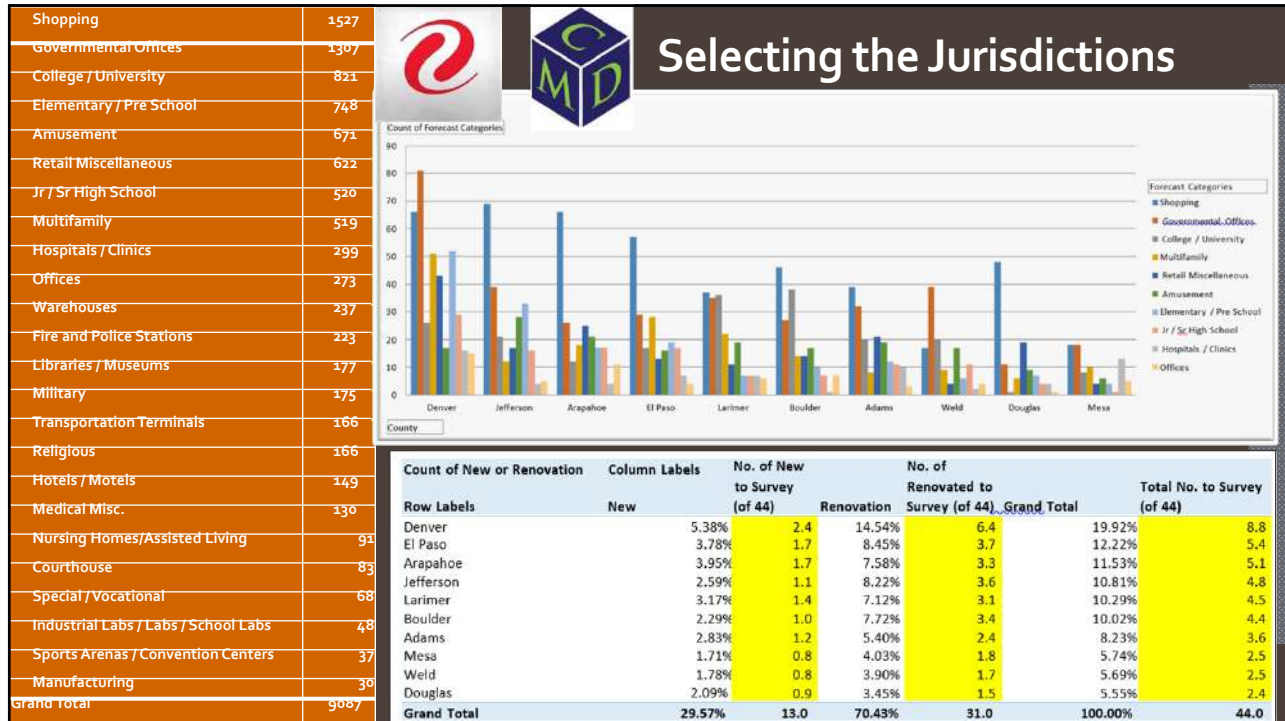
How...

## Group 14 Verifications

- Performance based compliance to ASHRAE 90.1
- Xcel's EDA Program

## Colorado Code Consulting Verifications

- Invitation to participate
- Schedule times to verify each project
- Perform Plan Review
- Perform Inspections



## Plan Review

**Mechanical Compliance Certificate**  
 2009 IECC  
 Section 1: Project Information  
 Section 2: General Information  
 Section 3: Mechanical Systems List

**Interior Lighting Compliance Certificate**  
 2009 IECC  
 Section 1: Project Information  
 Section 2: Interior Lighting and Power Conditions

**WELL SYSTEM AND EQUIPMENT MANDATORY REQ'S.**  
 Any portions in the Right of Way must be on a separate site. A ROW permit and Permanent Encroachment License are required.  
 R10 insulation shall be installed under the area to be snow melted or R5 insulation shall be installed under and at the slab edges. (Ordinance 11 Series 7011)  
 automatic controls installed for system shut off when pavement temperature is above 40°F and no precipitation is falling. (2009 IECC Sec. 403.8 & 503.2.4.5)  
 automatic or manual controls installed for system shut off when outdoor temperature above 40°F. (2009 IECC Sec. 403.8 & 503.2.4.5)  
 inspection by testing hydrostatically at 1 1/2 times max system design pressure, but not less than 100psi, for 15minutes. (2009 IMC Sec. 1208.1)

**TYPICAL ROOF CONSTRUCTION**  
 A. 60 MIL EDGE  
 B. 1/2" ROOF C/C  
 C. RIGID INSUL  
 D. METAL DECK  
 E. STRUCTURE

**TYPICAL WALL CONSTRUCTION**  
 A. REINFORCE  
 B. 2x4 STUD FR WITH R-13 W/ INSULATION  
 C. 5/8" GYP. BD  
 DRIVE THRU WIP  
 DRIVE THRU WIP

**TYPICAL FLOOR CONSTRUCTION**  
 A. PERIMETER RIGID INSUL (MIN.)  
 B. CAST-IN-PLACE CONCRE WALL AND FOOTER, RE-

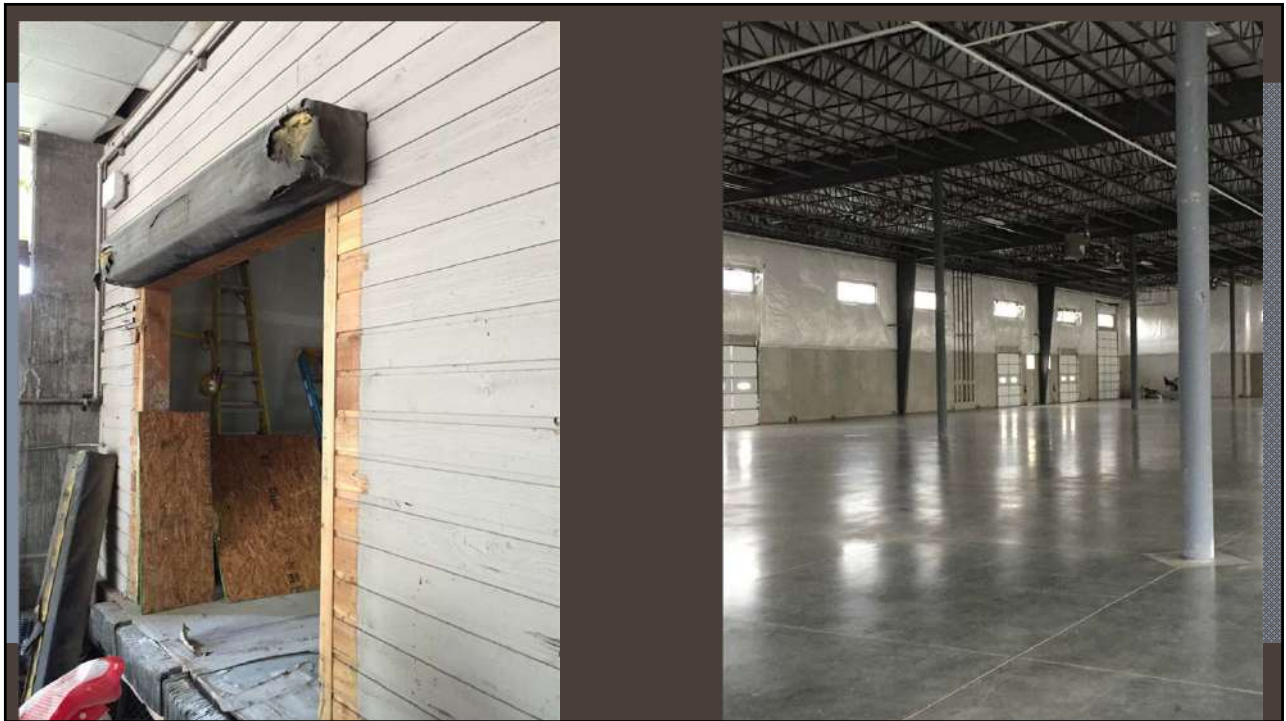
*Handwritten notes:*  
 Penetration  
 Air Leakage  
 Zone - Shall have vertical - none of the exceptions apply  
 Com Check done to 2009 IECC  
 Com Check to 2012 IECC  
 re:ve listing to or going to 2012 (should they & the code options in 2012 Comcheck)

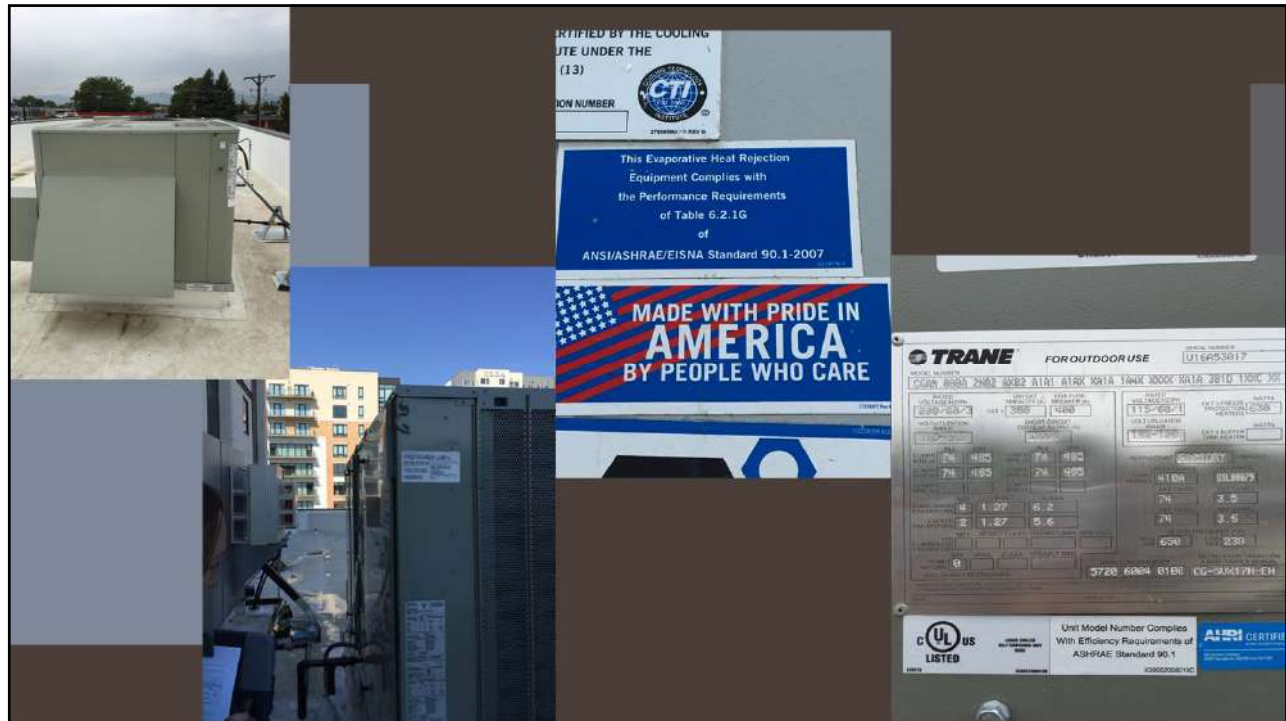
Inspections  
to the new  
checklist





# The Top 10 Approach to Commercial Energy Code Compliance





### Road Blocks

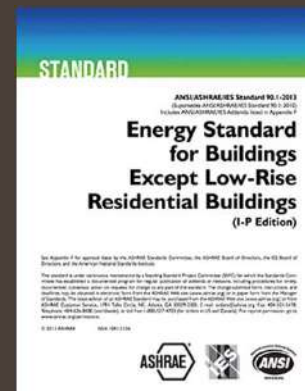
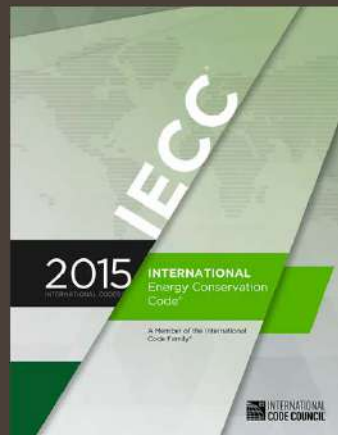
- Scheduling
- Code interpretations
- Phases of construction
- Design vs real life
- Multi-family (commercial vs residential)
- Plan review styles and requirements
- Time on the job site
- Oops, not ready yet
- Entering data into the methodology spreadsheets



What do we do with the data?

- Determine energy saved due to code compliance
- Determine energy left on the table for non or partial compliance
- Determine education needs for designers, contractors and code officials
- Determine needs for future code proposals
- Give the code's end-user a simplified approach to code compliance that focuses on the biggest impacts
- Give tools for the job in the form of checklists, education, resources
- Have a replicable program that we can compare future buildings to for years to come

What about the rest of the code?



A foot in the door to full code compliance



This approach:  
One small step  
for man...





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